1. Getting Started with RootsMagic

Recorded 8 Jan 2011, 78 minutes, 53 MB

- 00:00:06 RootsMagic News screen
- 00:00:48 Create a new file
- 00:01:27 File location
- 00:02:32 Add a person
- 00:04:20 Date Tools Calendar & Calculator
- 00:06:54 Edit Person
 - o 00:07:16 Add a fact
 - o 00:08:04 Place details
 - o 00:09:05 Age
 - o 00:10:30 Edit fact, add Notes, Sources, Media & Share
 - o 00:11:08 Delete fact
- 00:11:32 Add Parents
 - o 00:11:54 Select Existing person
 - o 00:13:25 Customize Add Person form
 - o 00:15:56 Add marriage event
- 00:17:30 Delete database
- 00:18:18 Import a database
- 00:18:41 Open Existing file
- 00:19:10 Color-coding
- 00:23:50 Family View
 - o 00:25:07 Go to Root Person
 - o 00:25:36 Rearrange order of children
 - o 00:26:16 Moving up and down generation at a time
 - 00:26:31 Spouses button
- 00:27:38 Descendant View
 - o 00:28:05 Moving between 2-7 generations
- 00:28:30 People View
 - o 00:28:51 search by typing name
 - 00:29:04 Sort by headers
 - o 00:29:46 Customize View
- 00:31:38 WebSearch
 - o 00:33:20 Add Search provider
- 00:33:49 Side Panel
 - o 00:34:00 hide side panel
 - o 00:34:26 Index Tab
 - o 00:35:12 Options
 - o 00:37:28 Family Tab
 - o 00:38:02 Bookmarks Tab
 - o 00:39:00 History Tab
 - o 00:39:40 Named Group Tab

- 00:41:56 Set Root Person
- 00:43:47 Info Screen and icons
- 00:45:05 Edit Person screen and icons
 - o 00:46:00 Notes
 - o 00:46:15 Sources
 - o 00:46:50 Media
 - o 00:48:08 Address
 - o 00:49:47 Media Questions
 - o 00:52:49 To-Do List
- 00:55:16 Remove extra/unknown spouse
- 00:59:26 Search RootsMagic Explorer
 - o 01:00:56 NameFind
 - o 01:03:02 Find
- 01:05:48 Menu Items review
- 01:15:23 Wrap-up

2. Publishing a Family History with RootsMagic

Recorded 11 Jan 2011, 64 minutes, 52 MB

- 00:00:55 Webinar Ground Rules
- 00:08:06 Webinar Begins
- 00:08:21 Import a Gedcom to create database
- 00:10:14 Preparing your family history
 - o 00:10:28 Color-coding
 - o 00:13:35 Turning Color-coding on/off
- 00:13:57 Settings
 - o 00:14:12 Name Index
 - o 00:14:56 Place Index
 - o 00:15:43 Columns
 - 00:16:06 Thumbnails
- 00:16:45 Report Viewer Toolbar
 - o 00:16:45 Print
 - o 00:17:06 Save
 - o 00:17:38 Email
 - o 00:18:14 Pages
 - o 00:19:07 Zoom
 - o 00:19:16 Scale
 - o 00:19:22 Close
 - o 00:19:41 Email Question
- 00:20:42 Report Types Overview
 - 00:20:47 Box Charts
 - o 00:21:02 Wall Charts
 - o 00:21:22 Photo Tree
 - o 00:21:32 Relationship Chart
 - o 00:22:26 Forms: Calendar, Family Group Sheet
 - o 00:22:30 Individual Summary
 - 00:22:36 Scrapbook
 - o 00:22:41 Address Labels
 - o 00:22:49 Lists
 - o 00:23:00 Narratives
 - o 00:23:11 Blank Reports
 - o 00:23:22 Custom Reports
 - o 00:23:32 Wall Charts
- 00:23:41 Preparing your Family History
 - o 00:24:03 Build a Timeline or Chronology
 - o 00:24:29 Add a Fact
- 00:26:57 Narrative Report
 - o 00:29:31 Options
 - o 00:29:36 Date format

- o 00:29:57 Uplines
- o 00:30:27 Preparer, Color-coding, Notes
- o 00:30:33 Photos
- o 00:30:57 Generate Report
- 00:32:17 Preparing your Family History
 - o 00:32:24 Notes & Sources
 - 00:33:07 Add a Note
 - o 00:35:27 Spell Check & Thesaurus
 - o 00:36:24 Private Note & Fact
 - o 00:39:43 Sources Overview
 - o 00:50:26 Add Media
 - o 00:52:12 Customize Sentence
 - o 00:53:50 Remove Media
 - o 00:54:05 Set Primary Photo
- 00:54:23 Publisher
 - o 00:55:51 Create new book
 - 01:00:14 Add Special sections
 - 01:01:55 Blank pages
 - o 01:02:10 Text page
 - o 01:03:28 Email PDF of Book
- 01:05:21 Shareable CD
 - o 01:08:59 Burn CD
- 01:10:23 Questions
 - o 01:10:31 Shareable CD/DVD
 - 01:11:14 Making multiple copies of Shareable CD
 - 01:12:00 Saving Gedcoms on Shareable CD
 - o 01:12:35 Add multiple family lines in Publisher
 - o 01:13:50 Separate chapters for descendants
 - o 01:14:50 Scrapbook of pictures
 - o 01:15:57 Endnotes, Footnotes, Bibliography
 - o 01:18:50 Page size

2.5 RootsMagic and FamilySearch for Family History Centers

Recorded 13 Jan 2011, 1h 52m, 60 MB

Webinar - http://www.rootsmagic.com/FamilySearch/Tutorials/

This webinar will cover how to use RootsMagic to easily search the FamilySearch Family Tree and to share data and collaborate with others using this tremendous online resource. You'll also learn how RootsMagic can find, reserve, and track incomplete temple work.

- 00:00:01 Opening Webinar Ground Rules
- 00:05:00 Intro to NFS and using FamilySearch Certified Desktop Software
 - o 00:13:06 NFS Terminology Matching Up
- 00:16:14 Bruce Buzbee's demo Starting from Scratch Importing from PAF
- 00:17:58 Turning on FS support
- 00:21:23 Logging into NFS
- 00:21:38 Find Matches
 - o 00:25:56 Search for more matches, Name, Person ID, AF number
 - o 00:28:43 Add to FS
- 00:29:25 Share Data
 - o 00:32:00 Submitter information
 - o 00:33:40 Moving data over
 - o 00:34:49 Relationships matching, combining
 - o 00:39:53 Share data Edit RM person button
 - o 00:40:25 Share data Show on FS button
 - o 00:40:51 UnMatch button
- 00:41:20 Ordinances
- 00:47:31 Discussions
- 00:51:25 FamilySearch Side List
 - o 00:55:27 Filtered Lists
- 01:03:00 FS Central Dashboard
 - 01:03:54 Helper Mode
 - 01:08:17 Link to tutorials
 - o 01:09:20 Import a Tree from FS
 - o 01:11:25 AutoMatch
- 01:15:20 Temple work icon
 - o 01:16:12 Reserved Ordinances
 - o 01:19:40 Family Ordinance Requests
 - 01:21:21 Temple Ordinance Cards & Helpers
- 01:29:30 Q&A

3. FamilySearch Made Easy with RootsMagic

Recorded 18 Jan 2011, 102 minutes, 63 MB

This webinar will cover how to use RootsMagic to easily search the FamilySearch Family Tree and to share data and collaborate with others using this tremendous online resource.

- 00:00:04 Welcome Webinar Ground Rules
- 00:04:06 Introduction to NFS
 - o 00:05:38 Registering for NFS
 - o 00:08:52 FS Certified Desktop Software
 - o 00:14:30 Matching Up
 - 00:17:21 Combining Duplicates
- 00:19:28 Demonstration by Bruce Buzbee
 - o 00:20:30 Importing file into RM
 - o 00:21:35 Turning on NFS Support
 - o 00:22:32 Sign-In to NFS
- 00:24:28 FS Person Tools
- 00:24:46 Find Matches Tab
 - o 00:25:45 Information Icon
- 00:28:35 Share Data Tab
 - o 00:31:01 Relationships
 - 0033:27 Combining duplicates
 - 00:34:48 Removing data
- 00:35:45 Discussions Tab
- 00:40:12 Find Matches Tab
 - o 00:40:27 Search for more matches button
 - o 00:42:03 Add to FamilySearch
- 00:43:02 Share Data Tab
 - o 00:43:08 Edit RM Person
 - 00:43:25 Show on FS
 - o 00:43:49 UnMatch
- 00:44:14 FS tree icon
- 00:45:50 FS Lists
 - 00:47:41 Filtering
 - o 00:51:17 Named Groups
- 00:55:55 Turning on FS icons
- 00:57:03 FamilySearch Central Dashboard
 - o 00:58:54 AutoMatch
 - o 01:03:41 Import a Tree
- 01:06:00 Classic FS on WebSearch
- 01:08:20 NFS features useful to LDS Members
 - 01:10:15 Ordinance Tab
 - o 01:10:49 Reserve Ordinances

- o 01:12:47 Add to my file
- o 01:13:26 Edit
- 01:14:16 FamilySearch Central Ordinances button
- 01:14:46 Temple Work
 - o 01:15:22 Reserved Ordinances FOR
 - o 01:16:52 Requests
 - o 01:18:17 Card Tracking
 - o 01:20:09 Temple Helper
 - o 01:22:44 Reprint Cards
 - o 01:23:36 Remove Cards
- 01:25:54 Q&A
 - o 01:26:55 Helper Mode
 - o 01:33:18 Contributor Information

4. RootsMagic To-Go: Running RootsMagic on a Flash Drive

Recorded 24 Jan 2011, 63 minutes, 28 MB

- 00:00:52 Webinar Ground Rules
- 00:03:07 What is RootsMagic To-Go
- 00:08:05 Choosing a USB Drive
 - o 00:09:11 Running RM To-Go on Mac or Android phone
 - o 00:10:49 Flash drive Speed
 - o 00:12:24 Encryption
- 00:13:26 What RootsMagic To-Go is NOT
- 00:14:43 What RootsMagic To-GO IS
- 00:15:17 To use RootsMagic To-Go
- 00:16:58 Install RootsMagic to a Removable Drive
 - 00:19:01 Possible icons when installing
 - o 00:21:23 Install options
 - o 00:26:04 Installing on more than one flash drive
 - 00:27:42 Entering Registration Key
- 00:29:08 Transfer Data
 - 00:29:25 Possible icons when transferring data
 - o 00:30:53 Transfer data files screen
 - o 00:32:18 Change folders
 - 00:33:16 Selecting files to transfer
- 00:34:48 Using RootsMagic To-Go away from home
 - o 00:35:24 RootsMagic Laucher.exe
 - o 00:36:44 Open a file
- 00:38:07 Updating RootsMagic files on home computer
- 00:40:22 Questions
 - o 00:40:45 Media support on flash drive
 - o 00:42:40 USB Drive speed
 - o 00:45:05 Syncing at the file level conflicts
 - o 00:47:42 Removing flash drive from computer
 - 00:49:18 What does RootsMagic To-Go copy
 - o 00:51:36 Transferring Files Backup & Restore
 - 00:53:11 Running RootsMagic data file from flashdrive
 - o 00:54:40 Virus
 - o 00:56:17 Place Database
 - 00:57:40 RootsMagic Features
 - o 00:58:26 New FamilySearch
 - o 00:58:58 Finding your registration key
 - 01:01:12 Making Backups
 - o 01:02:22 Checking if Place Database is installed
- 01:03:07 Webinar Odds and Ends

5. Sources, Citations and Documentation with RootsMagic

Recorded 4 Feb 2011, 85 minutes, 59 MB

- 00:00:34 Webinar Ground Rules
- 00:04:04 What is a Source?
- 00:05:27 What is a Citation?
 - o 00:06:04 Footnote & Endnote
 - o 00:06:41 Citation Styles
 - o 00:08:38 Bibliography
- 00:09:33 Master Source vs Source Details
 - o 00:10:00 Master Source
 - o 00:10:36 Source Details
- 00:11:12 Free Form vs Templates
 - o 00:11:18 Free Form
 - o 00:12:03 Templates
- 00:13:51 Master Source List
 - o 00:14:47 Adding a Source
 - o 00:16:14 Citation Manager
 - o 00:15:42 Add new Source
 - o 00:18:09 Source Reference Codes
 - o 00:19:07 Favorites
 - o 00:20:31 Search for source type
- 00:22:06 Adding a Source
 - 00:22:24 Master Source & Source Details
 - o 00:23:00 Short Footnote
 - o 00:23:50 Field Hints
 - o 00:26:35 Master Source Name
- 00:27:44 Citing an Existing Source
 - o 00:29:10 Edit Source Citation
 - o 00:29:28 Quality
 - o 00:37:20 Repository
 - o 00:39:18 More text, comment, media
- 00:41:05 Master Source List
 - o 00:41:32 Delete
 - o 00:41:55 Print
 - o 00:43:01 MultiCite
 - o 00:44:06 Copy
 - 00:44:37 AutoMerge/Merge
 - o 00:46:15 MultiCite Question
 - o 00:47:46 Shared Events Census
 - o 00:52:36 Abbreviations
 - 00:56:08 Shared Events
- 00:57:50 Reports

- o 00:58:08 Source List
- o 00:59:50 Repository List
- 01:00:54 Narrative Report Source Settings
 - o 01:01:36 Endnotes & Footnotes
 - 01:05:20 Bibliography
 - o 01:06:34 Options Private data
 - o 01:07:27 Fonts
 - o 01:07:38 Reset
- 01:08:01 Source Templates Overview
- 01:11:08 Questions
 - o 01:11:15 Source File# & Detail File#
 - o 01:12:32 Library Call Numbers
 - o 01:13:04 Details File#
 - o 01:13:59 Transcription of Record
 - 01:14:48 Sources Imported from other programs
 - o 01:16:24 Source Converter
 - o 01:17:50 Formatting Free-form Source
 - o 01:18:18 Merging Free-form into Templates
 - o 01:19:48 NFS Sources
 - o 01:20:30 Finding Facts without Sources
 - o 01:22:44 Source Media
- 01:24:04 Webinar Odds and Ends

6. Working with Files and Folders in RootsMagic

Recorded 8 Feb 2011, 74 minutes, 48 MB

Is working with files in RootsMagic a mystery? Learn how to organize your RootsMagic files and folders, create and restore backups, import and export information from other programs and GEDCOM files, share data between computers, and much more!

- 00:00:01 Introduction
- 00:04:50 Files and Folder
- * 00:06:46 Creating a New File
- 00:12:47 Open Existing File
- 00:16:47 Drag and Drop
- 00:18:00 Renaming a File
- 00:20:09 Delete Database
- 00:21:16 File Backup
- 00:29:21 Exporting GEDCOM for verifying backup
- 00:32:49 Backup and pictures
- 00:33:53 Shareable CD as a Backup
- 00:34:54 Creating a GEDCOM
- 00:44:08 Program Options / Setting Default folders
- 00:47:47 Import a GEDCOM
 - 00:48:17 Import Genealogy Program Files
 - 00:50:41 Combining information into existing database
 - o 00:52:29 Importing with Drag and Drop
- 00:54:06 Drop Box
 - 00:58:56 What happens when you lose your Internet connection?
 - o 00:59:42 Using Drop Box with multiple computers
 - o 01:00:50 How secure is Drop Box
 - 01:00:56 What happens if Drop Box goes out of Business
 - 01:01:43 Couple of things to take into account
 - 01:05:06 Sharing Drop Box
- 01:09:49 Questions
 - o 01:09:58 Delete a File does it delete in Drop Box
 - o 01:10:35 Does the Other person have to have RootsMagic also with drop box
 - o 01:11:08 Asking be ask a lot
 - o 01:11:17 Do you need to install Drop Box on each computer you're working on.
 - 01:13:03 Can people send me files via Drop box
- 01:13:27 Webinar Odds and Ends

7. Cleaning Your Family Tree is RootsMagic

Recorded 15 Feb 2011, 85 minutes, 65 MB

Every family tree is subject to errors. Learn how to clean up your places and sources, discover possible errors and problems in your data, find and merge duplicate records, split and merge trees, and more!

- 00:00:52 Webinar Ground Rules
- 00:03:32 Cleaning Database
- 00:03:58 Places
 - o 00:04:42 GeoCode
 - o 00:05:39 Standardized place name
 - o 00:06:20 Merge places
 - o 00:07:30 Unused places
 - 00:08:26 Seeing where places are used (Print)
- 00:10:12 Sources
 - o 00:10:34 AutoMerge sources
 - o 00:11:56 Merge sources
- 00:13:20 Dates
 - o 00:13:43 Fact List facts with text dates
 - o 00:19:19 Missing Information List
- 00:21:21 Count Trees
- 00:23:11 Search and Replace
 - o 00:24:00 Places USA to United States
 - o 00:24:18 Multimedia filenames
 - o 00:25:09 Names
- 00:26:45 Problem Search
 - o 00:29:04 Print Problem List
 - o 00:29:19 Edit person on Problem List
 - o 00:30:13 Add to To-Do List
 - o 00:31:18 Edit Family
 - o 00:32:00 Mark Not a problem
- 00:33:40 Merging
 - 00:35:52 Manual Merge
 - 00:39:14 Duplicate Search Merge
 - o 00:43:17 Not a Match
 - o 00:44:03 Edit person
 - o 00:45:20 Automatic Merges
 - 00:47:06 SmartMerge
 - o 00:51:57 View 'Not Duplicates' List
 - 00:52:24 ShareMerge
 - o 01:00:48 Multiple Birth Facts
- 01:02:02 Drag n' Drop

- o 01:09:13 Rearrange children
- o 01:09:49 Removing a branch of your tree
- o 01:11:10 Set Root Person
- o 01:12:30 Removing a branch of your tree
- 01:15:08 Questions
 - o 01:15:09 What is brought over in Drag n' Drop
 - o 01:16:47 Combining files with Drag n' Drop
 - o 01:20:34 Deleting or Unlinking People
- 01:24:13 Webinar Odds and Ends

8. Personal Historian: Bringing Life to Your Life Stories (will be out-dated soon)

Recorded 23 Feb 2011, 73 minutes, 58 MB

Personal Historian is unique software to organize, write, and publish personal histories for yourself and other individuals. It takes this seemingly monumental task and breaks it into small, manageable pieces and then reconstructs it into a complete, publishable document. The included library of timelines and memory triggers give color and context to your writing. You can even add documents, journals, photographs, and genealogy to give it a personal touch.

9. Creating Custom Reports with RootsMagic

Recorded 2 Mar 2011, 59 minutes, 49 MB

RootsMagic has over 100 built-in charts and reports to help you visualize and share your family history. But sometimes you may be looking for a very specific report or list customized to your taste and needs. That's where RootsMagic's Custom Reports feature comes is. Join us for a demonstration of how to use this feature to make new reports that are all your own.

- 00:00:01 Introduction
- 00:01:03 What Custom Reports are
- 00:02:26 Create a Basic Custom Report
 - o 00:03:02 Where are Custom Reports stored
 - o 00:03:51 Custom Report Designer
 - 00:05:04 Header Row
 - 00:05:47 Adding a Column
 - o 00:06:54 Row 1 Field
 - o 00:08:57 Name for custom report
 - o 00:10:32 Adjusting column width
 - o 00:12:27 Options Sort Order & Report Title
- 00:14:52 Create a Custom Report with multiple rows
 - o 00:17:53 Adjusting column width & merging cells
 - o 00:20:17 Add blank row between records
 - o 00:21:38 Adding Notes
 - o 00:24:16 Selecting people to include in report
 - o 00:25:27 Select by data fields
 - o 00:28:18 Delete row
 - o 00:28:35 Column with merged cells
- 00:32:04 Custom Report Options
 - o 00:32:08 Rename report
 - o 00:32:35 Copy custom report
 - o 00:33:22 Multiple events with same fact type
 - o 00:38:16 Fonts
 - 00:38:24 Layout
 - 00:38:32 Private Facts
- 00:39:24 Questions
 - o 00:39:32 Turning off date option on report
 - o 00:44:45 Save report options
 - o 00:47:19 Formatting options
 - o 00:48:08 Selecting people to include
 - 00:52:58 Selecting a value in a fact
 - o 00:55:19 Can photos be added
 - 00:55:44 Updating a group
 - o 00:57:39 Index

- o 00:57:59 Color-coding
- 00:58:25 Webinar Odds and Ends