

20. Search Techniques in RootsMagic

Recorded 1 June 2011, 74 minutes, 57.1 MB

You can find a person by name in RootsMagic, but do you know how to find all females born in England between 1780 and 1820 who never married? Join us for a look at RootsMagic's powerful searching capabilities that help you find what you're looking for both in your own file and online.

- 00:00:01 - Introduction
- 00:03:20 - Search menu
- 00:03:57 - Person List/RootsMagic Explorer
 - 00:04:40 - Adjusting screen size
 - 00:05:23 - Incremental search
 - 00:06:00 - NameFind
 - 00:06:57 - Next button
 - 00:07:04 - Alternate Names
 - 00:08:32 - Married Name
 - 00:09:30 - Allow close matches - soundex
 - 00:10:07 - Record#
- 00:10:47 - Find - search for information by criteria
 - 00:12:37 - Select Field
 - 00:14:15 - Prior & Next button
 - 00:14:58 - Adding more rows - using and/or
 - 00:19:42 - Dates
 - 00:21:54 - Any Fact
- 00:23:12 - Reviewing fields, conditions and criteria options
 - 00:23:18 - Date
 - 00:23:49 - Place
 - 00:24:27 - Place details
 - 00:24:33 - Value (description)
 - 00:25:34 - Note
 - 00:26:08 - Sources
 - 00:27:04 - Age
- 00:29:10 - Extra options
 - 00:29:30 - Color coding
 - 00:32:10 - Date last edited
 - 00:33:20 - FamilySearch ID
 - 00:33:51 - Living Flag
 - 00:34:58 - Notes - Family or General
 - 00:35:24 - Difference between Living Fact or Living Flag
 - 00:37:00 - Sources - Family or General
 - 00:38:00 - Edit person
 - 00:38:45 - Go to Family Members

00:39:10 - Family List
 00:40:15 - Changing sort order
 00:50:55 - Select family
00:41:09 - Go to Root Person
 00:41:50 - changing root person
00:42:13 - Move to primary position
00:43:23 - Bookmarks
00:44:57 - History
 00:45:54 - Moving Back and Forward
 00:46:39 - Customize Toolbar
00:50:01 - Index Sidebar
00:50:48 - WebSearch
 00:52:37 - Search Providers
 00:54:20 - Manage Search Providers
 00:55:10 - Add Custom Search Provider
01:00:27 - Print List
 01:00:51 - Custom Report
 01:01:50 - Individual List
 01:03:09 - Mark group/select by data field
 01:05:04 - Unmark group
01:06:39 - Questions
 01:06:42 - Auto-Search on WebSearch
 01:07:54 - Reports Webinar & Publishing Webinar
01:08:45 - Search and Replace
 01:11:21 - Fields to search & replace
 01:11:44 - Multimedia filenames
 01:13:30 - Match case

21. Pictures and Media in RootsMagic

Recorded 21 June 2011, 90 minutes, 52.3 MB

They say a picture's worth a thousand words but pictures of your family history are priceless! Join us for a look at how to scan and add pictures into RootsMagic of people, places, and sources to really bring your family tree to life!

- 00:00:01 - Introduction
- 00:02:54 - Set Media Folder
- 00:05:00 - Edit Person Media Album overview
- 00:07:30 - Add Media
- 00:08:32 - Add new media
- 00:08:40 - Media type review
- 00:11:23 - Scan picture
 - 00:11:40 - Select scanner
- 00:13:14 - Disk button
- 00:14:25 - Picture details
- 00:15:40 - Media properties
 - 00:15:41 - Caption
 - 00:16:00 - Description
 - 00:17:27 - Date field
 - 00:17:52 - Reference Number
 - 00:18:47 - Primary photo
 - 00:19:30 - Include in scrapbook
 - 00:19:55 - Change media file
- 00:20:29 - Media Album
 - 00:20:53 - Broken links
 - 00:21:34 - Properties
 - 00:23:06 - Thumbnail
 - 00:23:37 - Linking to CD pictures
 - 00:24:32 - Fix broken media links
- 00:25:43 - Add Media Item
 - 00:26:21 - Change primary photo
 - 00:26:53 - Add video
- 00:28:00 - Edit person screen media check box
- 00:28:26 - Primary photo display
- 00:29:46 - Media Album
 - 00:30:04 - View / Edit
 - 00:30:23 - Zoom
 - 00:30:46 - Flip
 - 00:31:16 - Rotate
 - 00:31:35 - Color settings
 - 00:33:58 - Remove media

- 00:34:36 - Print
- 00:35:21 - Add Media Item
 - 00:35:30 - Add a file
 - 00:38:26 - Open files
- 00:39:02 - Add from gallery
- 00:39:58 - Rearrange media items
- 00:41:08 - Media gallery
 - 00:42:10 - Show where this media is used
 - 00:42:50 - Media in Place List
 - 00:44:43 - Media Album review
 - 00:45:34 - Media in Place Detail
 - 00:45:57 - Media in Sources
 - 00:47:06 - Family media album
- 00:48:23 - Reports
 - 00:48:30 - Family Group Sheet photos
 - 00:50:45 - Narrative Report photos
 - 00:51:26 - Wall Chart photos
 - 00:51:48 - Scrapbook
- 00:57:01 - Website photos
- 00:58:35 - Moving to another computer
 - 01:01:15 - Fix broken media links
 - 01:02:28 - Create a Shareable CD
 - 01:05:03 - Relative vs Absolute addressing
- 01:06:07 - Print images, not documents
- 01:08:03 - Questions
 - 01:08:26 - Shareable CD / DVD
- 01:09:30 - Conclusion

23. Getting Help Using RootsMagic

Recorded 24 Aug 2011, 64 minutes, 45.3 MB

Everybody needs a little help from time to time. Nobody understands this better than RootsMagic so we're pleased to offer many different methods of getting help for our software products- all free. Join us for a look at the many ways we provide answers to your questions.

- 00:00:01 - Introduction
- 00:03:40 - Help Menu
 - 00:03:53 - Contents
 - 00:05:10 - Index
 - 00:05:38 - Search
 - 00:06:24 - Favorites
- 00:07:05 - Context Sensitive Help (F1)
- 00:07:57 - Check for Updates
- 00:09:05 - Learning Center
- 00:09:47 - Technical Support
- 00:10:14 - Forum/Message Board
 - 00:11:08 - News and Information
 - 00:11:47 - Product Support Boards
 - 00:12:45 - General Message Board
 - 00:13:08 - RootsMagic 4 Support Boards
 - 00:14:55 - Discussion
 - 00:15:46 - Registering for Forums
 - 00:17:45 - Searching Forums
- 00:19:44 - Mailing List
- 00:24:08 - Webinars
- 00:25:55 - Blog
- 00:29:00 - Facebook
- 00:32:12 - Twitter
- 00:33:01 - User Groups
- 00:37:36 - Knowledge Base
- 00:39:50 - Submit a Request (Support Tickets)
- 00:44:20 - Contact Us Info
- 00:45:08 - RootsMagic 4 Tips Sheet
- 00:46:19 - LDS Family History Center Classes
- 00:47:18 - "Getting the Most Out of RootsMagic" book
- 00:47:55 - RootsMagic Help Options PDF
- 00:50:52 - Newsletter
- 00:52:08 - Help Options Review
- 00:54:18 - Questions

Link: <http://files.rootsmagic.com/RootsMagicHelp.pdf>

24. Running RootsMagic on Your Mac

Recorded 29 Aug 2011, 38 minutes, 26.0 MB

You're a Mac. RootsMagic is a PC. Or is it? Join us for a look at how thousands of Mac users are still using RootsMagic software on their computers- some WITHOUT even using Microsoft Windows at all.

- 00:00:01 - Introduction
- 00:02:15 - <http://rootsmagic.com/mac/>
- 00:03:58 - Apple Boot Camp
- 00:05:41 - Parallels Desktop
- 00:06:42 - VMWare Fusion
- 00:07:05 - Virtual Box
- 00:07:20 - Virtual Computer Explained
- 00:12:55 - Performance Speed
- 00:14:25 - Windows Version
- 00:16:30 - Wine
- 00:18:53 - CrossOver Mac
 - 00:20:26 - 25% off Discount
 - 00:21:24 - Install CrossOver
 - 00:23:46 - Install RootsMagic
 - 00:26:19 - Questions
 - 00:31:12 - Running RootsMagic
 - 00:33:12 - Keep in Dock
- 00:34:34 - Wrap Up & Questions
 - 00:34:58 - Windows Compatible files
 - 00:35:54 - Mac version of RootsMagic
 - 00:37:32 - Wrap Up

25. What's New in Personal Historian 2

Recorded 28 Sep 2011, 71 minutes, 57.1 MB

Personal Historian 2 is the latest version of the unique software to organize, write, and publish personal histories for yourself and other individuals. It takes this seemingly monumental task and breaks it into small, manageable pieces and then reconstructs it into a complete, publishable document. The included library of timelines and memory triggers give color and context to your writing. You can even add documents, journals, photographs, and genealogy to give it a personal touch.

00:00:01 - Introduction

00:04:14 - Welcome screen options

00:05:25 - Create a File

00:06:02 - Who is the history about?

00:06:45 - What is your name?

00:07:15 - File name & Location

00:08:04 - Import Genealogy

00:09:14 - Which genealogy software do you use?

00:09:44 - Where is the file?

00:10:26 - Who is this history about?

00:10:50 - Which relatives do you wish to import?

00:12:00 - Which events do you wish to import?

00:12:55 - Import Sources, Pictures & set TimeSpan

00:13:55 - Create a File

00:14:08 - Import LifeCapsules

00:16:10 - LifeCapsule Editor

00:18:08 - Memory Triggers

00:19:00 - Importing LifeCapsule & Text Data later

00:19:35 - Importing PH1 LifeCapsules into PH2

00:20:20 - Reimporting Gedcom file for added features

00:21:17 - Main screen layout

00:23:02 - Graphical Timeline

00:23:24 - Sorting Columns

00:23:53 - Story Details

00:24:45 - Time Slider

00:25:47 - Sidebar Filters

00:26:30 - Filter by Status

00:27:25 - Filter by Category

00:28:33 - Filters Stories

00:28:43 - Title

00:28:58 - Date

00:29:09 - Categories

00:29:15 - Places

- 00:30:16 - People
- 00:30:30 - Status
- 00:30:36 - Rating
- 00:30:54 - Date Modified or Created
- 00:31:00 - Save Filter
- 00:31:34 - Manage Categories, People, and Places
 - 00:31:57 - Manage Categories
 - 00:32:42 - Add Category
 - 00:33:43 - Manage People
 - 00:34:22 - Add People
 - 00:36:56 - Manage Places
- 00:39:07 - Add Story
 - 00:39:33 - Title, Date, Status, Categories
 - 00:40:17 - Show More
 - 00:40:27 - Date, Age & Sort Date,
 - 00:41:10 - Rating, People & Places
 - 00:41:46 - Organizer - Outline
- 00:44:58 - Composer
 - 00:45:24 - Formatting, Fonts
 - 00:45:42 - Add Pictures
 - 00:46:47 - Picture Tools
 - 00:48:00 - Styles
 - 00:49:06 - Spell Check
 - 00:49:32 - Readability Check
 - 00:49:52 - Thesaurus
 - 00:49:57 - Full-Screen Mode
 - 00:50:35 - Read to Me
 - 00:51:44 - Dictate Text
 - 00:52:38 - Questions
- 00:55:02 - Edit Selected Story
- 00:55:15 - Delete Selected Story
- 00:55:40 - Pick Random Story
- 00:56:45 - New Journal Entry
- 00:57:15 - Memory Triggers
- 00:59:20 - Print a Story
- 01:00:49 - Create a Book
 - 01:01:13 - Book Information
 - 01:01:40 - Special Sections
 - 01:01:59 - Which stories to include
 - 01:02:13 - Organizing Chapters
 - 01:02:36 - Chapters by Age
 - 01:03:17 - Book Options
- 01:03:29 - Publisher

01:03:30 - Rename Chapters
01:04:12 - Layout
01:04:27 - Indexes
01:04:35 - Publish Book
01:05:27 - Print & Save
01:05:49 - Name Book
01:06:03 - Search
01:07:37 - Questions
 01:07:43 - Footnotes
 01:08:57 - Capability with MS Word
01:10:24 - Wrap-up

26. Create a Shareable CD with RootsMagic

Recorded 4 Oct 2011, 36 minutes, 26.3 MB

So you are the designated "family genealogist". How do you share your hard work and research with other family members? More importantly, how do you get them involved? That's where RootsMagic's unique "Shareable CD" features comes to the rescue. Learn how to make a CD or DVD that contains all your data, pictures, and even it's own copy of RootsMagic that will not only show everyone what you've discovered, but excite them as well.

- 00:00:01 - Introduction
- 00:03:01 - What is a Shareable CD/DVD
- 00:05:00 - Create a Shareable CD
 - 00:05:33 - Introduction Page
 - 00:07:29 - Contact Information
 - 00:08:22 - Footer text for reports
 - 00:09:27 - Preview CD Opening Page
 - 00:10:34 - View Family Tree
 - 00:11:16 - Burn Shareable CD
 - 00:15:06 - Windows vs Mac
 - 00:15:47 - What's on the CD
- 00:16:40 - Print Reports
- 00:17:28 - Backup of your database
- 00:18:52 - Issues/Warnings
 - 00:19:24 - Remove Private Facts & Notes
 - 00:20:23 - Split File - Drag n' Drop
 - 00:23:28 - Privacy Options
 - 00:28:15 - Review of Options
- 00:29:25 - Questions
 - 00:29:34 - International use
 - 00:30:01 - Making a Shareable Thumb Drive
 - 00:32:06 - Restoring Backup
 - 00:33:46 - Creating Multiple Shareable CDs
- 00:34:49 - Wrap-up

27. What's New in RootsMagic 5

Recorded 29 Nov 2011, 80 minutes, 68.3 MB

Join us for an introduction to RootsMagic 5, the newest version of this award-winning genealogy software. Learn about features like the Timeline view, Research Logs, CountyCheck, and Media tagging. You'll also learn about the many enhanced sources, mapping tools, to-do lists, and reports. See for yourself why Family Tree Magazine named RootsMagic, "the best all-around genealogy program . . . for both casual and serious genealogists."

00:00:01 - Introduction

00:03:22 - Timeline View

00:04:02 - Graphical Timeline

00:04:42 - Timeline List

00:07:03 - Graph line for events

00:08:02 - Reverse place names

00:08:24 - Show place details

00:08:40 - Hover Tips for notes & sources

00:09:38 - Person icon switch

00:11:05 - Research Manager

00:11:22 - List > Research Manager

00:11:44 - Difference between To-Do List & Research Log

00:12:40 - Add or Edit Research Log

00:12:52 - Name of research log

00:13:07 - Who or what is this log for?

00:15:30 - Objective

00:16:02 - Add or Edit Research Item

00:17:50 - Research Log Entry

00:18:40 - Sort Research Log Items

00:19:17 - Search Research Logs

00:20:48 - CountyCheck

00:21:39 - More Info

00:22:09 - What CountyCheck looks at

00:22:43 - Online Info

00:23:11 - Online Map

00:23:58 - Change place name

00:24:22 - Turn off CountyCheck

00:25:02 - CountyCheck Report

00:27:00 - Database Tools

00:27:12 - Test database integrity

00:27:38 - Compact database

00:27:47 - Rebuild indexes

00:28:03 - On This Day List

00:29:54 - People View Filter

00:30:47 - Named Groups
00:32:20 - Multimedia
 00:32:30 - Edit Person screen changes
 00:34:51 - Media Tags
 00:39:47 - Converting to media tags from RM4
 00:40:35 - Filtering media by event
00:44:33 - To Do List
 00:45:05 - Filter To Do List
 00:46:22 - Edit Person screen To Do List
 00:47:07 - Transfer to a Research Log
00:49:35 - Edit Person Research Log button
00:50:06 - Hover Tips on Edit Person screen
00:50:32 - Sources
 00:50:49 - Edit Source screen
 00:51:29 - Citation tab
 00:51:45 - Research notes tab
 00:53:08 - Source Text tab
 00:53:46 - Quality tab
 00:54:05 - Repository tab
 00:54:12 - Media tab
 00:55:09 - Add new source
 00:57:24 - Master Source Name
00:58:31 - Create a Report Categories
00:59:04 - Descendant List
 00:59:31 - Numbering Style
 00:59:52 - Word Wrapped
 01:00:24 - Direct Line Descendancy
01:01:47 - Place List Report
 01:02:07 - Print events near a place
01:03:21 - Mapping
 01:04:06 - Include family members
01:04:35 - Place List
01:05:15 - Change List Font
01:07:00 - Questions
 01:07:25 - Bing vs Google Maps
 01:08:14 - Converting from RM4
 01:10:55 - RootsMagic To-Go
 01:11:40 - RootsMagic Webinars
 01:12:14 - Print Timeline View
01:14:10 - QuickPoll
01:15:23 - Prize Drawing
01:19:35 - Upgrade & Holiday Special Prices
01:20:10 - RootsMagic 5 Book

01:20:21 - Wrap-up

28. Fun Family Gifts with RootsMagic, Personal Historian, and Family Atlas

Recorded 2 Dec 2011, 31 minutes, 27.2 MB

Looking for a family gift that is quick, affordable, and meaningful? RootsMagic, Personal Historian, and Family Atlas have got you covered! Get inspired with great gift ideas that you can make with our award-winning software products such as photo trees, personal timelines, wallcharts, calendars, and Shareable CDs.

00:00:01 - Introduction

00:00:53 - Family Atlas

00:01:27 - Our Family Vacations

00:06:17 - Personal Historian

00:08:09 - Personal History

00:08:30 - Timeline of Person's Life

00:11:28 - RootsMagic

00:11:47 - On This Day List

00:13:37 - Wall Charts

00:18:16 - Photo Tree

00:20:33 - Calendar

00:25:31 - Shareable CD

00:28:35 - Special Holiday Offer

29. Installing and Upgrading to RootsMagic 5

Recorded 8 Mar 2012, 37 minutes, 25.5 MB

More of our users have upgraded to RootsMagic 5 than any other release in our history. But many still have questions and concerns about the upgrade process. How is this upgrade different than past updates? What will happen to all my data? Can I have both RootsMagic 4 and RootsMagic 5 on my computer at the same time? Join us as we answer all your questions and show you how to transition to version 5's new features quickly and painlessly.

00:00:01 - Introduction

00:01:54 - Two Ways to Install

00:02:27 - Install from CD

00:03:12 - Run Autorun.exe

00:04:05 - Installer Menu

00:04:30 - Setup Wizard

00:05:23 - License Agreement

00:05:32 - Destination Location

00:05:50 - Start Menu Folder

00:06:00 - Icons & Place Database

00:06:40 - Confirm options

00:06:44 - Removing RootsMagic 4

00:08:01 - Installing

00:08:44 - Finish & Exit Setup

00:08:54 - Free or Registered Version

00:09:46 - Install Update

00:12:33 - Download & Install from Website

00:14:02 - RootsMagic Installer

00:15:52 - Run Downloaded Installer

00:17:36 - Unlock RootsMagic 5 - Full Registration

00:20:44 - Register Program

00:23:07 - Register Online

00:23:51 - RootsMagic 5 icon

00:24:25 - Open RootsMagic 4 database

00:25:30 - Conversion Warning

00:26:53 - Search for a file

00:28:01 - Questions

00:28:16 - RootsMagic To-Go

00:29:07 - Upgrading from RootsMagic Essentials

00:30:15 - Installing Place Database

00:31:14 - Moving from RootsMagic 3 to 5

00:31:55 - Importing from other programs

00:32:37 - RootsMagic & Essentials on same computer

00:33:16 - Multiple Databases

00:33:57 - First time RootsMagic Users
00:34:38 - Installing Place Database Later
00:34:57 - RootsMagic License
00:35:37 - Uninstalling older versions
00:36:35 - Wrap-up