

### **30. New Media Tagging in RootsMagic 5**

Recorded 15 Mar 2012, 34 minutes, 26.5 MB

RootsMagic 5 is the latest version of our award-winning software which makes family history easy! One of Version 5's new features is "media tagging" that allows you to easily "tag" your media with people, families, sources, or places. Join us for a look at this new feature and learn how it can make adding pictures and documents to your family history even faster and easier.

- 00:00:01 - Introduction
- 00:01:46 - Adding Pictures Options
  - 00:02:01 - Media Album button
  - 00:02:12 - Media Column
  - 00:02:36 - Attaching Pictures to Facts
  - 00:03:13 - General Media Album
- 00:04:33 - Add New Media
  - 00:04:43 - Image/Sound/Video
  - 00:05:02 - File
  - 00:05:54 - Scan
  - 00:06:28 - Disk
  - 00:06:53 - Media Properties
- 00:07:55 - Tagging Explained
- 00:09:06 - Enlarging Thumbnail
- 00:09:39 - Adding another tag to media
- 00:10:16 - Tag Type
- 00:10:30 - Comment
- 00:10:55 - Primary Photo
- 00:11:21 - Scrapbook
- 00:11:54 - Media Column Checkmark
- 00:12:35 - Tagging Place Details
- 00:15:35 - Tagging from Media Properties
- 00:16:15 - Source Media Tagging
- 00:20:31 - Delete a Tag
- 00:21:05 - Viewing Tags Created
- 00:22:07 - Place Media
- 00:23:19 - Tagging within Multiple Media Albums
- 00:25:40 - Media Gallery
- 00:26:14 - Search/Filter List
- 00:26:40 - Review
- 00:27:10 - Questions & Answers
  - 00:27:19 - Tag multiple people at one time
  - 00:28:06 - Drag n Drop Pictures
  - 00:28:30 - Picture Links
  - 00:28:55 - Remove Media vs Delete Tag

00:30:31 - Add New Media or from Gallery

00:31:48 - Photo Metadata Tagging

00:32:40 - Wrap Up

### **31. New Source and Citation Features in RootsMagic 5**

Recorded 22 Mar 2012, 36 minutes, 27.1 MB

RootsMagic 5 is the latest version of our award-winning software which makes family history easy! Based on user feedback and testing, Version 5 makes adding, managing, and editing source documentation easier than ever before. Join us for a look at the changes and improvements which have been made to our source and citation features.

- 00:00:01 - Introduction
- 00:01:44 - Person/Family/Event Sources
  - 00:02:11 - Source Column
  - 00:02:29 - Hover Hints
  - 00:03:22 - Source Button/Checkmark
- 00:04:04 - Citation Manager
- 00:4:24 - Add a New Source
- 00:04:44 - Source Type
- 00:05:13 - Favorites
- 00:05:57 - Source Citation Screen
- 00:06:44 - Master Source
- 00:07:03 - Source Details
- 00:07:45 - Footnote/Short Footnote/Bibliography
- 00:08:12 - Master Source Name
- 00:09:11 - Completed Source
- 00:09:46 - Edit Source Screen
- 00:11:11 - Master Text
  - 00:11:14 - Source Reference Number
  - 00:11:29 - Source Text
  - 00:12:12 - Source Comments
- 00:12:32 - Detail Text
  - 00:13:00 - Research Notes
  - 00:13:20 - Comments
- 00:14:34 - Media Tab
- 00:15:12 - Quality Tab
  - 00:16:05 - Source Original or Derivative
  - 00:16:48 - Information Primary or Secondary
  - 00:17:59 - Evidence Direct or Indirect
- 00:18:58 - Repository
- 00:19:32 - Cite Existing Source
- 00:21:15 - Master Source List
  - 00:21:30 - Edit Source
  - 00:23:47 - Print Source
- 00:25:11 - Reports
  - 00:25:32 - Source List Report

00:26:38 - Research Notes Report  
00:30:18 - Additional Webinars on Sources  
00:31:00 - Questions  
00:31:28 - Source List grouping  
00:31:59 - Multi-Cite vs Memorize  
00:32:52 - Favorites  
00:33:24 - Rename Master Source  
00:34:05 - Research Notes & Comments  
00:34:48 - Wrap-up

## 32. New Research Logs and Manager in RootsMagic 5

Recorded 29 Mar 2012, 36 minutes, 25.9 MB

RootsMagic 5 is the latest version of our award-winning software which makes family history easy! Two of our favorite new features are the Research Manager and Research Logs. Join us for a look at these new features and learn how they help you avoid “reinventing the wheel” by keeping track of research goals, sources, and results that you have collected on a person, family, or place.

- 00:00:01 - Introduction
- 00:00:55 - Research Log vs To Do List
- 00:02:20 - Research Log
- 00:03:00 - Add Research Log
- 00:03:15 - Name of Research Log
- 00:03:32 - Who or what is this log for?
  - 00:04:46 - Person
  - 00:05:12 - Family
  - 00:05:40 - Events
  - 00:06:15 - Place
- 00:06:37 - Objective of Research Log
- 00:07:30 - Edit Research Log
- 00:08:24 - Research Log Entry/Items
  - 00:08:38 - Date of Your Search
  - 00:08:48 - Reference Number
  - 00:09:02 - What were you trying to find?
  - 00:09:10 - What source did you check?
  - 00:09:23 - Where did you check?
  - 00:09:32 - What were the results of your search?
- 00:09:56 - Future Searches
- 00:11:32 - Recording Results
- 00:14:04 - Search Research Logs
- 00:15:42 - Person's Research Log
- 00:16:45 - Research Log Icon
- 00:17:31 - Reviewing the research process
- 00:20:48 - Delete Research Item
- 00:21:20 - Sorting
  - 00:21:41 - Custom Sort Order
- 00:23:04 - Delete Research Log
- 00:23:19 - Print Research Log
  - 00:23:35 - Sort order
  - 00:23:35 - Columns to include
  - 00:25:37 - Layout Orientation
- 00:26:30 - Questions

- 00:26:50 - Printing by Repository
- 00:28:40 - Transfer To Do Item to Research Log
- 00:31:02 - Linking to Source or Repository Items
- 00:32:25 - Multiple vs Single Research Log
- 00:33:19 - Merging Research Logs
- 00:33:46 - Tagging People in Research Logs
- 00:34:21 - Copy & Paste in fields
- 00:35:26 - Wrap-up

### **33. New “Who Was There” Report in RootsMagic 5**

Recorded 4 Apr 2012, 28 minutes, 22.8 MB

RootsMagic 5.0.3 introduced the new “Who Was There” report, which can be as simple or as powerful as you want it to be. At the most basic level it will print a list of people who may have been in a selected place at a selected time. Or you can use the various options and filters to make this one of the most powerful tools in your genealogy toolbox.

- 00:00:01 - Introduction
- 00:01:08 - Available in 5.0.3.0 or later
- 00:02:14 - Accessing "Who Was There" Report
- 00:02:51 - Report Settings
- 00:03:13 - Lived in this Place
- 00:03:38 - On this Date
- 00:04:08 - Layout
- 00:04:47 - Place Name
- 00:05:38 - Report Columns
- 00:07:09 - State level place
- 00:08:18 - County level place
- 00:09:06 - City or Town level place
- 00:10:19 - Date Range
- 00:11:31 - Large Date Range
- 00:12:56 - Minimum & Maximum Age
- 00:15:36 - Reverse place names
- 00:16:35 - Print alternate names
- 00:17:11 - Print married name on date
- 00:18:16 - Print preparer information
- 00:18:36 - Draw lines between rows
- 00:19:06 - People to include filter
  - 00:19:48 - Named Groups
  - 00:20:16 - Select from list
  - 00:20:33 - Mark Group
  - 00:21:42 - Select people by data fields
- 00:23:28 - Questions
  - 00:23:31 - Age calculated
  - 00:24:01 - Counties
  - 00:25:01 - Life Span
  - 00:26:41 - RootsMagic To-Go
- 00:27:10 - Wrap-up

### **34. New Timeline View in RootsMagic 5**

Recorded 5 Apr 2012, 28 minutes, 23.5 MB

RootsMagic 5 is the latest version of our award-winning software which makes family history easy! One of its fun and useful new features is the “Timeline View”. Join us for a look at this new feature and learn how it can visually put a person’s life in context- bringing together events from their own life and from the lives of family members.

- 00:00:01 - Introduction
- 00:00:51 - Timeline View
- 00:01:35 - Columns
- 00:02:17 - Graphic Timeline
- 00:02:51 - Family Members
- 00:03:14 - Bold Items
- 00:03:27 - Italized Items
- 00:04:01 - Highlight bar
- 00:04:56 - Hover Tips
- 00:06:23 - Edit Facts
- 00:07:11 - Edit Sort Date
- 00:09:19 - Edit other's events
- 00:10:29 - Options
  - 00:10:45 - Show shared events
  - 00:11:32 - Show place details
  - 00:12:18 - Reverse place names
  - 00:13:52 - Show graphic timeline
  - 00:14:26 - Show parent, sibling & child events
- 00:15:28 - Switch to this person
  - 00:17:07 - Go to last edited person
  - 00:18:45 - Customize toolbar
  - 00:22:48 - Side bar History Tab
  - 00:24:05 - Side bar Index Tab
  - 00:24:30 - Moving from other Views
- 00:24:53 - Questions
  - 00:24:55 - Compare two timelines side by side
  - 00:26:10 - Historical Events Timelines
- 00:27:04 - Wrap-up



## **35. Installing and Upgrading to Personal Historian 2**

Recorded 12 Apr 2012, 20 minutes, 13.8 MB

Personal Historian 2 is the latest version of our ground-breaking personal and family history writing software. But many still have questions and concerns about the upgrade process. How is this upgrade different than past updates? What will happen to all my data? Can I have both Personal Historian 1 and Personal Historian 2 on my computer at the same time? Join us as we answer all your questions and show you how to transition to version 2's new features quickly and painlessly.

00:00:01 - Introduction

00:01:09 - Installing from CD

00:01:30 - Install Personal Historian

00:02:40 - Setup Wizard

00:03:02 - Version 1 & 2 on same computer

00:04:06 - Default Locations

00:04:51 - Place Database

00:06:25 - Unlock Personal Historian

00:07:42 - Register Your Software

00:09:14 - Upgrade vs Update

00:10:25 - Update Notification

00:12:27 - Convert version 1

00:13:19 - File formats

00:14:51 - Converting multiple files

00:15:24 - Questions

00:15:25 - Personal Historian Manual

00:16:06 - Installing on Mac with CrossOver

00:17:30 - Installing from Download

00:19:26 - Wrap Up

### **36. New CountyCheck in RootsMagic 5**

Recorded 19 Apr 2012, 31 minutes, 25.1 MB

RootsMagic 5 is the latest version of our award-winning software which makes family history easy! One of it's most powerful new features is the CountyCheck. Join us for a look at this new feature and learn how it will confirm and correct the existence of a county, state, or country on any given date from a multi-national database. You'll even learn how to use it to find research tips, sources, and even historical maps for your ancestral lands.

- 00:00:01 - Introduction
- 00:00:57 - CountyCheck defined
- 00:03:00 - Automated CountyCheck
- 00:04:30 - Problems & Suggestions
- 00:05:56 - Hyperlinks - More Info
- 00:08:10 - Online Info - FamilySearch Wiki
- 00:10:51 - Online Map - Newberry Library Historical Counties
- 00:14:34 - Results prior to creation of State & Country
- 00:16:55 - Standardized Place Names
- 00:20:28 - Turn off CountyCheck
- 00:21:20 - CountyCheck Report
  - 00:21:59 - Errors
  - 00:22:34 - People to include
  - 00:24:19 - Matches
  - 00:25:07 - Suggestions
- 00:26:00 - Questions
  - 00:26:05 - Ireland
  - 00:26:26 - Maps for UK & Ireland
  - 00:26:44 - Auto Change
  - 00:27:42 - London
  - 00:28:40 - Indian Territories
  - 00:29:05 - County
  - 00:29:55 - Webinars
- 00:30:31 - Wrap-up

### **37. New Reports and Options in RootsMagic 5**

Recorded 26 Apr 2012, 41 minutes, 36.9 MB

RootsMagic 5 is the latest version of our award-winning software which makes family history easy! Based on user feedback and requests, we've added several new reports and many new report options. Join us for a look at these new reports and options and how RootsMagic 5 can make sharing and publishing your family history easier than ever.

- 00:00:01 - Introduction
- 00:00:50 - Reports in previous webinars
- 00:01:43 - CountyCheck Report
  - 00:03:18 - Errors
  - 00:03:54 - Matches
  - 00:04:08 - Suggestions
  - 00:04:27 - People to include
- 00:05:42 - Research Logs
  - 00:06:00 - Select Log
  - 00:06:17 - Sort
  - 00:06:27 - Columns
  - 00:07:06 - Webinar
- 00:07:24 - Who Was There List
  - 00:10:27 - Options
- 00:11:08 - On This Day List
  - 00:12:04 - Family Events
  - 00:12:24 - Famous Birth, Death & Historical Events
  - 00:12:38 - Results
  - 00:13:52 - Save to Edit
  - 00:14:26 - Uses
- 00:15:25 - Descendant List
  - 00:16:33 - Numbering Style
  - 00:16:51 - Outline
  - 00:17:10 - Henry
  - 00:18:52 - D'Aboville
  - 00:19:54 - Format of List - word wrapped
  - 00:21:14 - Direct Line Descendancy
- 00:24:20 - Place List
  - 00:25:09 - Print events near a place
  - 00:26:16 - Print place details
- 00:29:03 - Custom Reports
  - 00:30:40 - Shade alternate records
  - 00:32:29 - Draw lines between records
- 00:33:09 - Print Place Details
  - 00:33:16 - Ahnentafel

00:34:32 - Place Index  
00:36:04 - Print LDS Facts  
00:37:07 - Questions  
00:37:23 - Historical Events to Timeline  
00:38:39 - Descendancy List Color-Coding  
00:39:15 - Who Was There place level  
00:39:50 - New Charts & Reports  
00:40:34 - Wrap Up

### **38. Creating a 1940 U.S. Census Citation in RootsMagic**

Recorded 17 May 2012, 54 minutes, 43.9 MB

The 1940 U.S. Census has been released, so join us as we show you how to properly cite this great source for that family you just found in it. We'll look at an actual census page and show you how to add a census event, create a census source, and cite that source for the people in your RootsMagic file.

- 00:00:01 - Introduction
- 00:01:33 - Census Records
- 00:05:14 - Census Fact
- 00:07:37 - Add a New Source
  - 00:08:27 - Favorites
- 00:09:22 - Edit Source
  - 00:09:25 - Citation tab
  - 00:09:54 - Master Source fields
  - 00:10:52 - Jurisdiction - double bars
  - 00:13:54 - Master Source defined
  - 00:14:48 - Source Details fields
  - 00:18:59 - Master Source Name
- 00:20:58 - Master Text tab
- 00:21:38 - Detail Text tab
  - 00:21:55 - Research Notes
  - 00:23:42 - Comments
- 00:24:07 - Media tab
  - 00:24:17 - Add new media
  - 00:25:14 - Tag media
- 00:26:50 - Quality tab
  - 00:27:25 - Source
  - 00:28:26 - Information
  - 00:29:51 - Evidence
- 00:30:57 - Repository tab
- 00:31:52 - Share this fact
  - 00:32:58 - Role
  - 00:35:35 - Cenus family event
  - 00:37:51 - Edit Shared fact
- 00:39:36 - Edit Source Template
  - 00:42:19 - Copy
  - 00:42:51 - Name of this source type
  - 00:43:24 - Source detail field
- 00:45:21 - New Source Template
- 00:47:53 - Cite existing source
- 00:49:01 - Questions

00:49:04 - Updates

00:49:27 - Family Group Sheet

00:51:51 - Abbreviations

00:52:09 - Shared event in GEDCOM

00:52:42 - Wrap Up

### **39. How to Find Your Family History in Newspapers with Lisa Louise Cooke**

Recorded 24 May 2012, 72 minutes, 54.4 MB

Yearning to “read all about it?” Newspapers are a fantastic source of research leads, information and historical context for your family history. However, finding the exact newspaper you are looking for can seem daunting. Many classes tell you what you can find, but not how to find it. Learn the specialized approach that is required to achieve success in locating the news on your ancestors. Author, speaker and podcaster Lisa Louise Cooke (The Genealogy Gems Podcast at [www.GenealogyGems.com](http://www.GenealogyGems.com)) will show you three cutting edge tools that will help you get the job done!

- 00:00:01 - Introduction
- 00:02:25 - Lisa's Book
- 00:03:15 - Google Books
- 00:04:16 - Overview
- 00:07:21 - What you can find
  - 00:09:48 - Events Involving Your Ancestors
  - 00:12:48 - Social News
  - 00:15:39 - School Events
  - 00:16:42 - Classified, Ads, Legal Notices
  - 00:17:55 - Vital Record Events
  - 00:20:25 - Events Affecting Their Lives
- 00:21:04 - Which Papers Existed?
- 00:23:08 - Newspaper Research Worksheet
- 00:24:46 - 3 Cool Tools for identifying newspapers
  - 00:24:56 - Stanford Newspaper Data Visualization
  - 00:30:13 - [www.NewspaperMap.com](http://www.NewspaperMap.com)
  - 00:37:06 - [www.WorldCat.org](http://www.WorldCat.org)
- 00:44:14 - More help for identifying newspapers
- 00:52:01 - Top Websites to Search
- 00:53:52 - Top Tips to Remember
  - 00:54:05 - Only a Fraction Online
  - 00:55:40 - Newspapers are Secondary Sources
  - 00:57:06 - Create Your Go-To Bookmark File
  - 00:57:58 - Look To The Future!
  - 00:59:47 - Ask For Help
- 01:01:31 - Wrap Up
- 01:09:26 - Questions