RootsMagic — *Magic Guide*

Download and Install Personal Historian 2 for Mac

This Magic Guide covers:

A. Finding the Personal Historian 2 Installer on RootsMagic.com
B. Downloading with Safari
C. Downloading with Google Chrome
D. Installing Personal Historian 2
E. Adding the Personal Historian 2 shortcut icon to your Dock
F. Registering Your Software

NOTE: The first few steps of this handout apply to any web browser you use. Likewise, the installation process is identical no matter which web browser you used to download the software. It is only after you click the option to download the Personal Historian 2 (PH 2) installer, that the web browser takes over and the processes varies from browser to browser. Therefore, there will only be one set of instructions for finding the installer and for installing the program. Separate download instructions will be provided for Safari and Google Chrome.

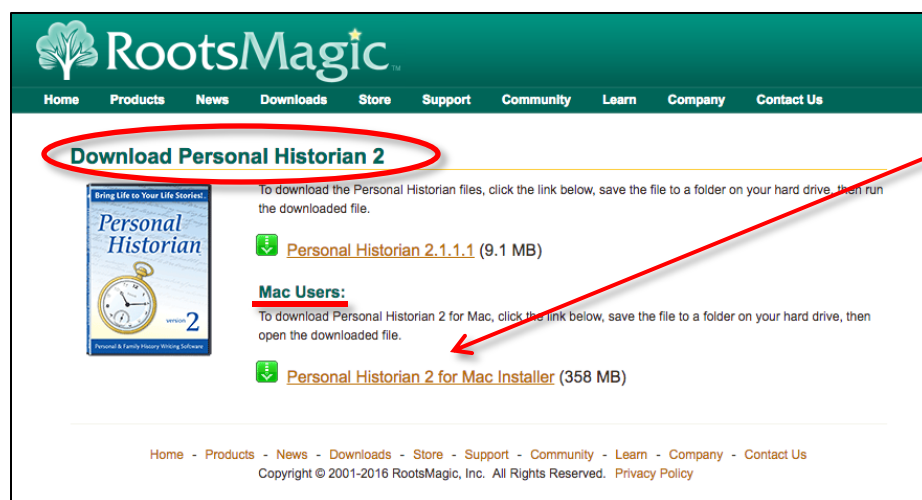## A. Finding the Personal Historian 2 Installer on RootsMagic.com

1. Open the web browser of your choice and go to http://rootsmagic.com/download/.

2. Find the Personal Historian 2 download link.

3. Click "Download".

4. The "Download Personal Historian 2" window will open.
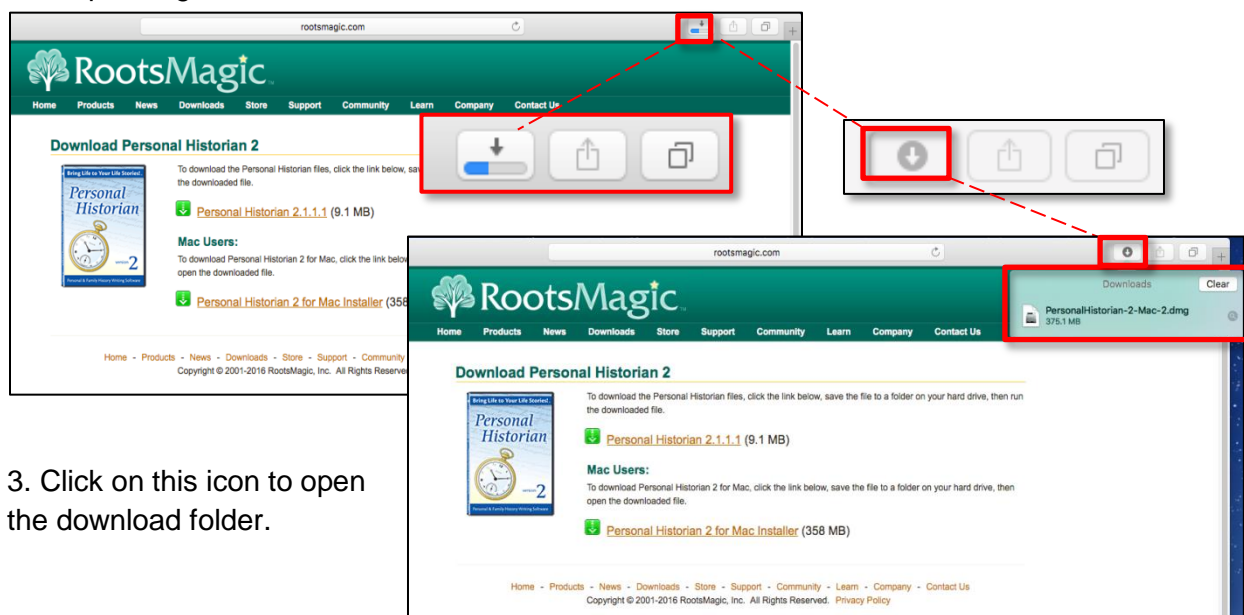

5. Click on the link to start the download.

This ends the instructions for finding the installer. You may proceed to the download instructions for the browser of your choice.
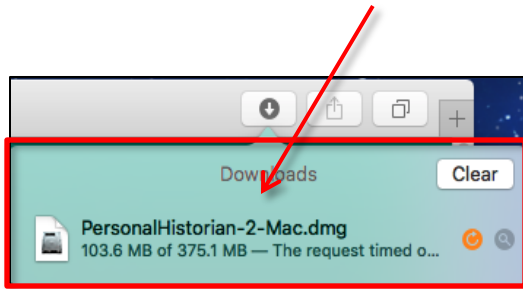
B. Downloading with Safari

1. After clicking on the "Personal Historian 2 for Mac Installer" link, the download process indicator will appear in the upper right corner of the screen.

2. Once the download process is finished, the icon will change to a gray circle with a white arrow pointing down.
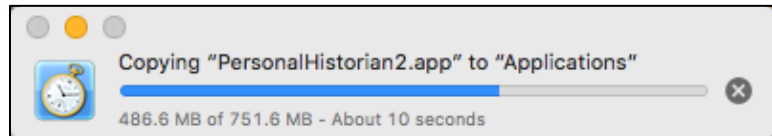

3. Click on this icon to open the download folder.

4. Double Click the "PersonalHistorian-2-Mac.dmg" file from the download folder.

5. This screen will open, and then close automatically when it completes its process.

This ends the instruction for downloading with Safari. You may proceed to section D.
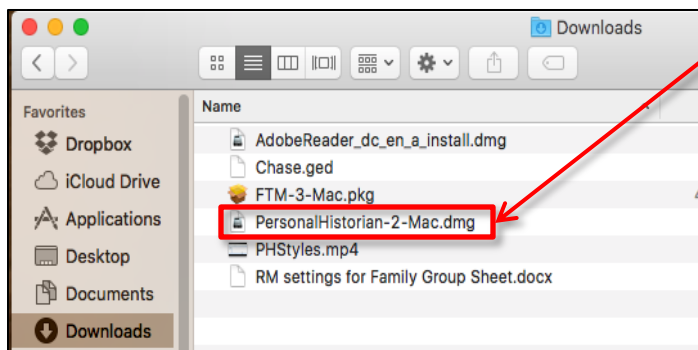
C. Downloading with Google Chrome (Chrome)

1. After clicking on the "Personal Historian 2 for Mac Installer" link, you will see the download progress indicator in the lower left corner of your computer screen.

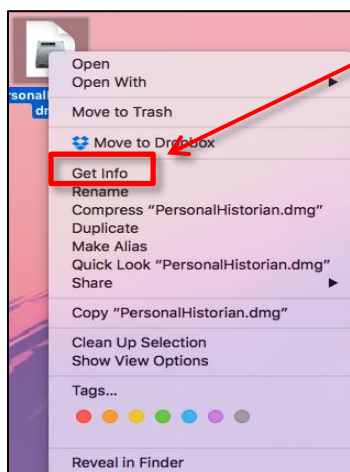2. When the download is complete, click on the Personal Historian-2-Mag.dmg.

D. Installing Personal Historian 2

If you see a message that says, "Image not recognized" or "The document 'Personal Historain-2-Mac.dmg' could not be opened. Disk Utility cannot open files in the 'Disk Image' format". Click OK to close that message. Proceed to step 1. Otherwise, proceed to Step 4.
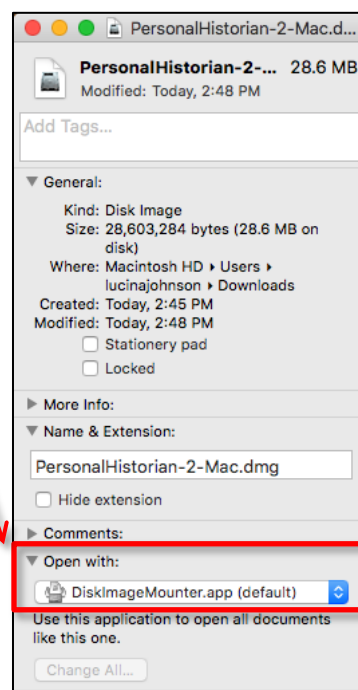
1. Right click (or Ctrl+Click) on the RootsMagic-7-Mac.dmg file on the desktop or in File>Downloads.

2. A new window will open. Click on "Get Info".

3. Find the "Open with" heading and choose "DiskImageMounter.app".

4. When the Personal Historian Applications screen opens, drag and drop the Personal Historian icon over to the blue "Applications" folder within this window.

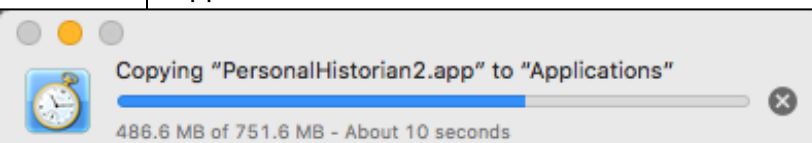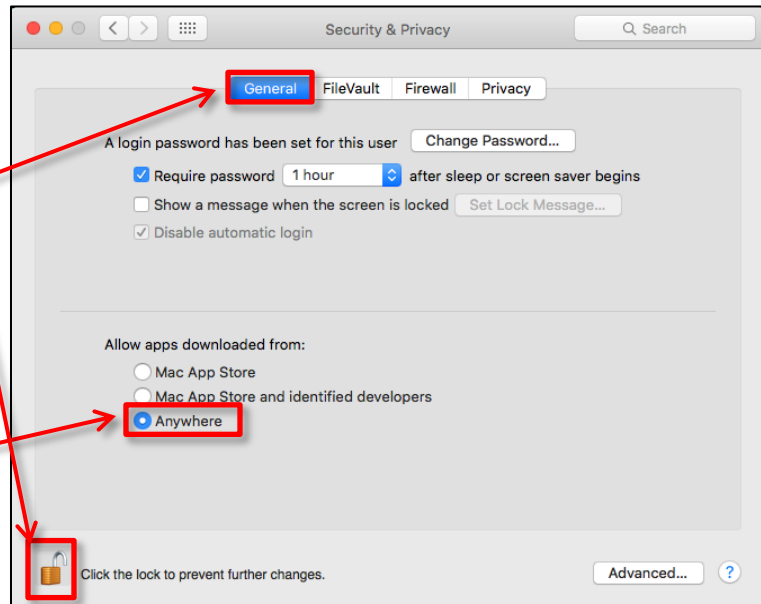5. This will copy the Personal Historian app to the Applications folder.

6. If you receive a message that says, "Personal Historian cannot be opened because the program's identity cannot be confirmed", do the

following to change your preferences.

a. Click the black Apple icon in the upper left corner of your desktop, select System Preferences> Security and Privacy> General Tab > Unlock (click the lock to make changes).
b. Login with your Apple password.
c. Under "Allow apps to download from:", select the option "Anywhere".
d. Click the lock again to lock this window.

7. Drag and drop the Personal Historian 2 icon over the blue "Applications folder again. (Screenshot by Step 4 in Section D)

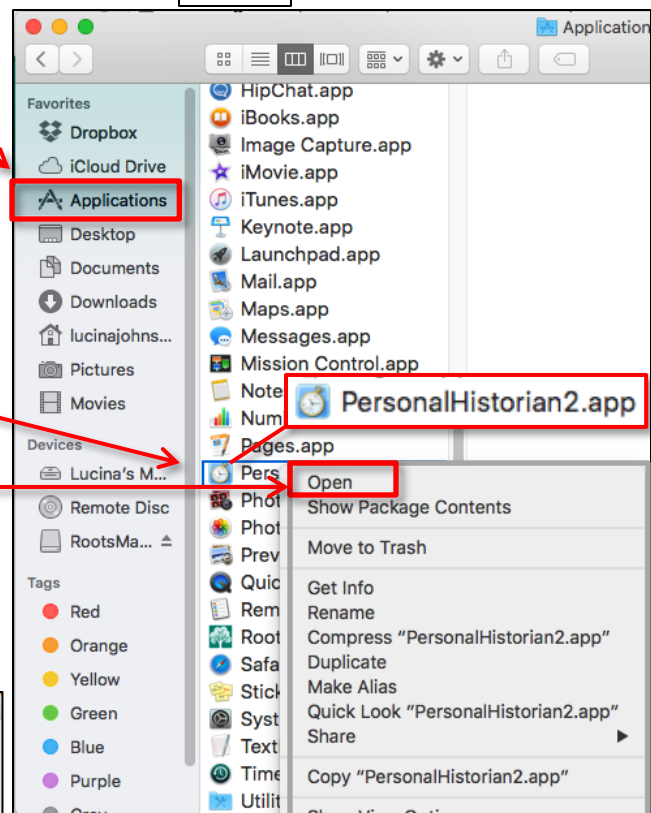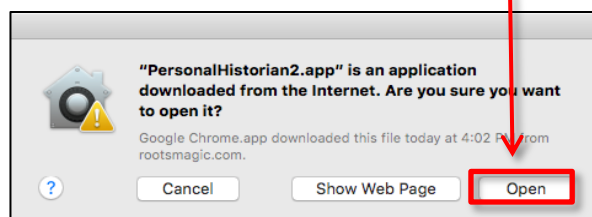8. To see the application, click on "Finder" on your Dock.

9. Open your "Applications list" by selecting "Applications" from the left panel of the "Finder" screen.

10. The **first** time you open PH2, you will need to Control+Click (or right click) on the Personal Historian app.

11. Select Open from the pop up menu.

12. If you see a warning like this, click Open.

13. It is only necessary to run the program like this the first time. After that, you can open the application by double clicking on the Personal Historian application or by clicking on the Personal Historian 2 icon on your Dock.
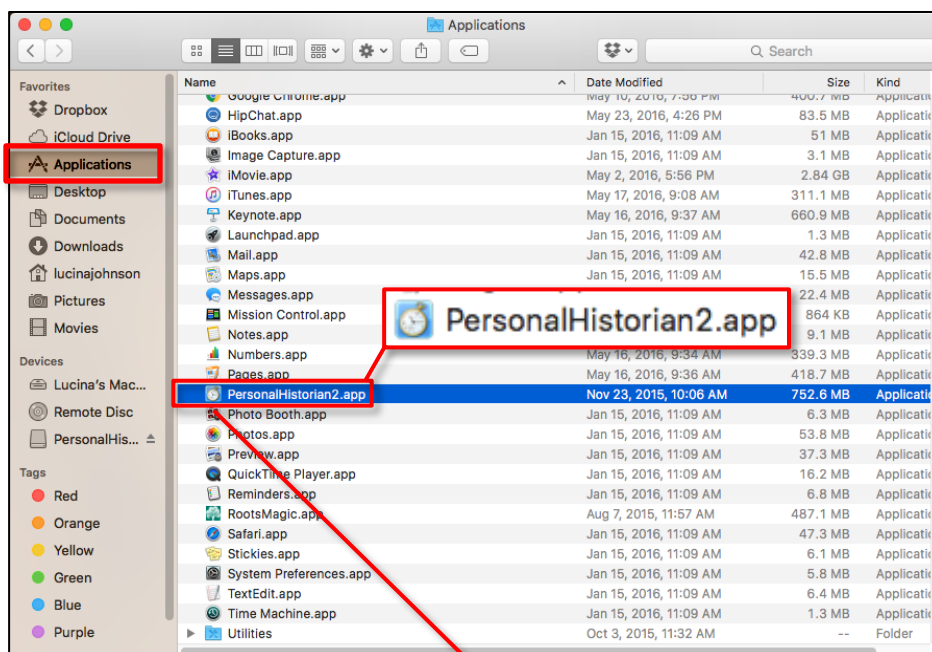
E. Adding the Personal Historian shortcut icon to your Dock

1. Open your Finder window.

2. Select "Applications" from the left panel.

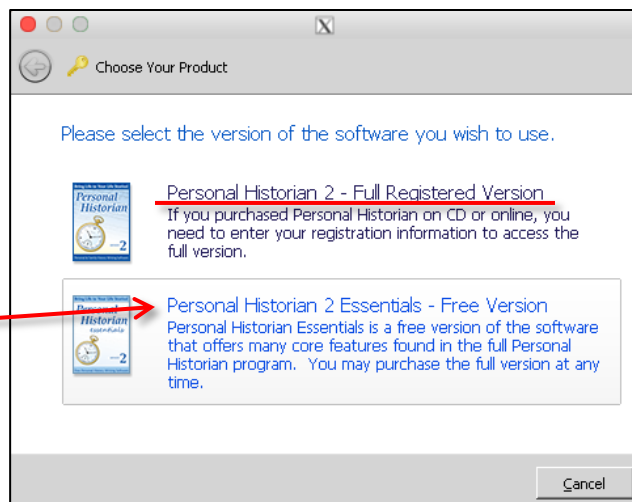3. Find "Personal Historian" on the "Applications list".

4. Click on Personal Historian 2, hold the mouse button down, drag the icon to your Dock, and release the click.

5. Once the Personal Historian 2 icon is on your dock, click on the icon to open Personal Historian.

F. Registering Your Software

1. If you are using Personal Historian Essentials (the free version), this window will open each time you start PH 2. You may use the free version as long as you like. Click "Personal Historian 2 – Free Version" to open the program.

2. When you choose to upgrade to the full version, select "Personal Historian 2 - Full Version" when you open the program. Enter your name and key to unlock all the program's features.

The key can be found in your confirmation email or in the case with your CD.

3. Once you enter your key, the "Next" button will be active. Click "Next".

4. After unlocking the program, you will be given the option to register your key. The advantages of registering are listed on the screen.

5. You may register online, by phone, or later. We recommend registering online now; there are no further prompts to register.

6. Click "Next".

7. Change the product to Personal Historian and fill in the form.

8. Click "Register" when done.

9. If you did not register your software when prompted, you can register it by going to the "Support" tab and clicking "Register Your Software".

10. Should you ever need to retrieve your license key, go to http://rootsmagic.com/Recover-Key/, or hover your cursor over the "Support" tab and click "Request a Lost Product Key".

 Your key will be emailed to the address on your registration.

 Note: RootsMagic respects your right to privacy. We will never spam you or sell your personal information to a third party. To learn more, please read our Privacy Statement.